

1 3993 Howard Hughes Parkway, Suite 600  
 Las Vegas, NV 89169-5996  
 Facsimile (702) 949-8321  
 Telephone (702) 949-8320

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2 40 North Central Avenue, Suite 1900  
 Phoenix, Arizona 85004-4429  
 Facsimile (602) 734-3824  
 Telephone (602) 262-5756

3 Susan M. Freeman AZ State Bar No. 004199  
 Email: sfreeman@lrlaw.com  
 Rob Charles NV State Bar No. 006593  
 Email: rcharles@lrlaw.com  
 John Hinderaker AZ State Bar No. 018024  
 Email: jhinderaker@lrlaw.com

4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,  
 10 USA Capital Diversified Trust Deed Fund,  
 11 LLC,  
 12 USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
 13 USA Securities, LLC,<sup>2</sup>

14 Debtors.

15 **Affects:**

- 16  All Debtors
- 17  USA Commercial Mortgage Company
- 18  USA Capital Realty Advisors, LLC
- 19  USA Capital Diversified Trust Deed Fund, LLC
- 20  USA Capital First Trust Deed Fund, LLC
- 21  USA Securities, LLC

22 Case No. BK-S-06-10725-LBR  
 23 Case No. BK-S-06-10726-LBR  
 24 Case No. BK-S-06-10727-LBR<sup>1</sup>  
 25 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 26 Case No. BK-S-06-10729-LBR<sup>2</sup>

27 **CHAPTER 11**

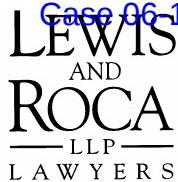
28 Jointly Administered Under Case No.  
 29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining  
 31 Ninth Omnibus Objection of the  
 32 USACM Trust to Proofs of Claim  
 33 Based, in Whole or in Part, Upon  
 34 Investment in the One Point Street,  
 35 LLC – HFA North Yonkers Loan**

36 **PLEASE TAKE NOTICE** that an Order Sustaining Ninth Omnibus Objection of  
 37 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon  
 38 Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 6539] was

39 <sup>1</sup> This bankruptcy case was closed on October 12, 2007.

40 <sup>2</sup> This bankruptcy case was closed on December 26, 2007.



1 entered on the 30<sup>th</sup> day of July 2008, a true and correct copy of which is attached hereto as  
2 Exhibit 1.

3 RESPECTFULLY SUBMITTED June 13, 2008.  
4

5 **LEWIS AND ROCA LLP**

6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
John Hinderaker  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on  
13 August 5, 2008 to the parties listed on  
Exhibit A to the attached order.

14 /s/ Christine E Laurel  
15 Christine E Laurel  
Lewis and Roca  
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